

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2 Virginia Faye Shirin (CONS/PE)

Atty

Atty

**Case No. 06CEPR01355** 

Atty Sanoian, Joanne (court appointed for Conservatee)

Salvo, Alice A. (for Petitioner/conservator of the person and estate Kim Shirin)

Lucich, Nicholas (pro per co-conservator of the estate)

Non-Appearance Status Hearing Re: Receipt of Transfer

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
Cont. from		Notice of Receipt of Papers and
Aff.Sub.Wit.	]	Pleadings received from Los Angeles Superior Court, NW Division filed
Verified		12/05/11.
Inventory	]	, \\
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	]	
Pers.Serv.		
Conf. Screen		
Letters	]	
Duties/Supp		
Objections		
Video	]	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 12/30/11
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 2 - Shirin

Atty

Roberts, David A. (for Terri Mayfield – Administrator/Petitioner)

(1) First and Final Account and Report of Administrator and Petition for Its Settlement, (2) Reimbursement of Costs and (3) for Final Distribution (Prob. C. 11640)

DOD: 10/04/06	TERRI MAYFIELD, Administrator, is	NEEDS/PROBLEMS/COMMENTS:
DOD. 10/04/00	Petitioner.	NEEDS/FRODELIVIS/COMMENTS.
	Account period: 03/06/11 – 09/15/11	
	1	
Cont. from	Accounting - \$175,142.47	
Aff.Sub.Wit.	Beginning POH - <b>\$175,000.00</b>	
✓ Verified	Ending POH - <b>\$9,501.22</b>	
✓ Inventory		
✓ PTC	Administrator - waives	
✓ Not.Cred.	Administrator V/O 011 120 79	
✓ Notice of Hrg	Administrator X/O - \$11,130.78 (for reimbursement of costs advanced to the	
✓ Aff.Mail	estate for funeral expenses, deposit money	
Aff.Pub.	to open the estate account, payment of	
Sp.Ntc.	estate costs to Caswell, Bell, & Hillison,	
Pers.Serv.	and fire insurance premium for the real	
Conf. Screen	property of the estate)	
Letters 06/01/07		
Duties/Supp	Attorney - waives	
Objections	Costs - <b>\$1,622.00</b>	
Video Receipt	(remaining costs not already paid by	
CI Report	Administrator for bond fee, publication	
✓ 9202	fees, probate referee, filing fees, certified	
Order	copies, recording fees)	
Aff. Posting	<b></b>	Reviewed by: JF
Status Rpt	Distribution, pursuant to intestate	Reviewed on: 12/30/11
UCCJEA	succession, and an assignment of interest from decedent's husband, is to:	Updates:
Citation	irom decedent s nusband, is to.	Recommendation:
✓ FTB Notice	Mary Ellen Gonzales - 1/3 share	File 3 - Jiminez
	Beatrice Gonzales - 1/3 share	
	Nicole Gonzales - 1/3 share - of	
	any property of the estate not now	
	discovered over and above the sum of	
	\$3,251.56 (which is the remaining balance	
	owed to Petitioner for reimbursement of	
	costs advanced by her to the estate).	

Armas, J. Todd (for Conservator Doris Beckett)

Fourth Amended First Account Current and Report of Conservator and Petition for Its Settlement

Age	e: 80 years		DORIS BECKETT	,	NEEDS/PROBLEMS/COMMENTS:
DO	B: 1/12/1931		spouse/Conservator,	is petitioner.	Continued from 9/29/11. Minute Order states
			Account period: 11/	/13/07 – 12/31/09	Examiner notes are provided to counsel. Counsel is directed to submit a current
			Accounting	\$77,791.60	accounting and a declaration from Ms. Beckett. As of 1/3/12 the following issues remain:
Cor	nt. from 092911	l	Beginning POH	\$22,004.96	1. Need Fifth Amended Accounting. The
	Aff.Sub.Wit.		Ending POH	\$ 3,957.65	disbursement schedule does not list the
1	Verified				entries in chronological order and appears
✓	Inventory		Current bond \$24,5	500.00	to includes duplicate entries for the same items (i.e. entry for 11/29/07 appears on
	PTC		Conservator -	waives	page 1 and again on page 2). There are
	Not.Cred.				duplicate pages (page 3 and page 16 are the
1	Notice of		Attorney -	not addressed	same and page 19 and page 21 are the same). Examiner is unable to review the
*	Hrg				disbursement schedule the way it has been
1	Aff.Mail	W/			presented.
Ě	266 5 1				2. Disbursement schedule does not include
-	Aff.Pub.				any bond premium payments. Need
	Sp.Ntc.				clarification.
	Pers.Serv.				3. Need care facility statements pursuant
	Conf. Screen				to Probate Code §2620(c)(5). 4. Account statements indicate that the
	Letters				accounts are not in the name of the
	Duties/Supp				conservatorship estate but are in the
	Objections				names of either Doris Beckett
	Video				individually or Doris Beckett and
	Receipt				George Beckett. Assets of the
	CI Report				conservatorship should be titled in the
✓	2620(c)				name of the conservatorship.
1	Order				5. Probate Code §1063 (g) states if at the
					end of the accounting there are liabilities of the estate or future periodic payments there shall be a schedule showing the liability.
					6. If the car is owned by the conservator
					and not the conservatee why is the
					conservatorship paying the expenses for
	Aff Dosting				insurance and gas on the car?
-	Aff. Posting				Reviewed by: KT  Reviewed on: 1/3/11
	Status Rpt UCCJEA				Updates:
	Citation				Recommendation:
	FTB Notice				File 4 - Beckett
<u> </u>	. ID HOUSE		<u> </u>		1

## 4 (additional page) George Beckett (CONS/PE) Case No. 07CEPR01048

**Declaration of Doris Beckett states** all of the assets of her husband are contained in accounts that are held jointly between her husband and herself. Mrs. Beckett states she inadvertently filed to keep sufficient records involving these accounts. Mrs. Beckett states that "GE Bill Pay" predates the conservatorship for a dental debt of hers that she makes payments. "Wells Fargo" relates to a prior loan for which she makes payments. "State Farm" related to her car insurance for a car that is in her name only and pre-dates her appointment.

Atty Smith, Jane T. (for Public Guardian – Conservator)
Atty Knudson, David N. (Court appointed for Conservated

Knudson, David N. (Court appointed for Conservatee)
Petition for Payment of Court Appointed Attorney's Fees [Prob. C. §1470(b)]

Age	e: 61		<b>DAVID KNUDSON,</b> Petitioner, was Court	NEEDS/PROBLEMS/COMMENTS:
_	B: 11/20/50		appointed to represent the Conservatee on	,
			08/04/08.	
			<b>PUBLIC GUARDIAN</b> was appointed as	
			Conservator of the Estate on 09/09/08.	
Cor	nt. from	ı		
	Aff.Sub.Wit.		Petitioner requests fees in connection with	
✓	Verified		the representation of the Conservatee for	
	Inventory		the Public Guardian's petition to appoint a	
	PTC		Conservator of the Estate and the Public	
	Not.Cred.		Guardian's First Account and Report of	
✓	Notice of		Conservator.	
	Hrg		Petitioner asks that he be paid from the	
✓	Aff.Mail	w/	conservatorship estate for 1.9 hours @	
	Aff.Pub.		\$240.00/hour and 1.75 hours @	
	Sp.Ntc.		\$275.00/hour for a total of \$937.25.	
	Pers.Serv.			
	Conf. Screen		Services are itemized by date and include	
	Letters		review of documents, visits with client, and court appearances.	
	Duties/Supp		court appearances.	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 01/03/12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5 - Bonville

Atty

Atty

Kruthers, Heather H (for Public Administrator – Successor Administrator) **Bagdasarian, Gary (for Clark Moser – Former Administrator)** 

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and for (3) Distribution [Prob. C. 9202, 10800, 10810, 10951, 11600, 11850(a)]

DOD: 12-21-09	PUBLIC ADMINISTRATOR, Successor Administrator, is Petitioner.	NEEDS/PROBLEMS/
DOD: 12-21-09	<b>1</b>	COMMENTS:
	Account period: 11-9-10 through 9-30-11	
	Accounting: \$77,228.17	History: Former Administrator Clark Moser (unknown
	Beginning POH: \$70,397.90	relation) was appointed 3-26-
Aff.Sub.Wit.	Ending POH: \$13,811.82 (cash)	09 and resigned 11-9-10 in
✓ Verified	Administrator (Statutory): \$2,663.13	connection with a petition for removal brought by Alastair
✓ Inventory	Attorney (Statutory): \$2,663.13	Macleod (Decedent's half-
✓ PTC	(to be split between County Counsel \$663.13 and	brother and Guardian Ad
✓ Not.Cred.	Gary Bagdasarian, attorney for former administrator \$2,000.00)	Litem for Karen Kay Turley, Decedent's minor daughter).
✓ Notice of Hrg	Administrator (Extraordinary): \$1,248.00 (\$582.92 at this time)	Mr. Moser's account was
✓ Aff.Mail W	(\$1,000.00 for the sale of Decedent's residence per Local Rule 7.18	settled 8-31-11.
Aff.Pub.	plus \$248.00 for preparation of tax returns – 1 Deputy hour @	Note: Attorney Bagdasarian's
Sp.Ntc.	\$96/hr and 2 Staff hours @ \$76/hr)	extraordinary fees include
Pers.Serv.	Attorney Gary Bagdasarian (Extraordinary): \$11,180.00 (\$5,246.00	time spent in connection with
Conf. Screen	at this time) (for legal services to the former Administrator	two civil actions involving the estate/former
✓ Letters	including 41.4 hours in connection with the will contest, 5.4 hours in connection with the wrongful death action/Turley, and 2.2 hours	administrator(both
Duties/Supp	in connection with the litigation claim of Zamudia, all at \$250.00/hr)	settled/dismissed):
Objections Video Receipt	Bond fee: \$193.07 (ok)	09CECG01449 Turley vs.
Cl Report	<b>1</b>	Zamudia and
✓ 9202	Costs: \$76.50 (certified letters)	09CECG02941 Zamudia vs. Estate of Justin Macleod
✓ Order	Closing: \$1,000.00 (estimated expense for closing estate,	Estate of Justin Mucleou
Aff. Posting	preparation and filing taxes)	Reviewed by: skc
Status Rpt	<b>Petitioner states</b> the commissions, fees and costs total \$20,410.90.	Reviewed on: 1-3-12
UCCJEA	After only partial payment of these items, there will be no funds	Updates:
Citation	from which to pay the creditor's claim or distribute to the heirs.	Recommendation:
✓ FTB Notice	After payment of the statutory fees and costs, there is only \$5,828.92 to pay the extraordinary fees. Petitioner's portion of the total fees is 10% and Mr. Bagdasarian's is 90%. This explains the above amounts they agree to accept as their extraordinary fees. However, any other assets that may come into the estate will be applied first to pay the remaining extraordinary fees, then the creditor's claim, and finally to the heirs in three equal shares.  Petitioner prays for an Order:	File 6 - Macleod
	<ol> <li>Approving, allowing and settling the account;</li> <li>Confirming and approving all acts and proceedings of Petitioner as Successor Administrator;</li> <li>Authoring the Administrator's and Attorney's statutory fees and commissions, and payment of the costs and bond fee;</li> <li>Allowing extraordinary commission to Petitioner of \$582.92;</li> <li>Allowing extraordinary commission to Mr. Bagdasarian of \$5,246.00; and</li> <li>Authorizing withholding of the closing costs for distribution of any unused part without further court order.</li> </ol>	6

## 7 Marie D. Alandt (Estate)

Atty

Case No. 09CEPR00959

Harris, Justin D. (for Franklin Alandt – Executor)

First and Final Account and Report of Status of Administration and Petition for Settlement Thereof; (2) for Allowance of Statutory Attorneys' Compensation; (3) and for Final Distribution [Prob. C. §§ 1060 et seq., 10800, 10810, 12200]

DOD: 09/07/91	FRANKLIN ALAN	<b>IDT,</b> Ex	xecutor, is	NEEDS	/PROBLEMS/COMMENTS:
	Petitioner.				
	Account period: 11/2	20/00	11/04/11	1.	Petition does not make a statement regarding notice to the
	Account period. 11/2	20/09 –	11/04/11		Franchise Tax Board, as required
Cont. from	Accounting	_	\$375,908.00		pursuant to Probate Code §
Aff.Sub.Wit.	Beginning POH	_	\$375,908.00		9202(c)(1).
✓ Verified	Ending POH	-	\$375,908.00	2.	The property on hand to be
✓ Inventory	_				distributed consists of real property that the Petitioner seeks
✓ PTC	Executor	-	waives		to distribute in equal shares to
✓ Not.Cred.	Attorney		waives		three beneficiaries. Pursuant to
✓ Notice of	Attorney	_	waives		Local Rule 7.12.4A – The Court will
Hrg	Distribution, pursu	ant to (	decedent's		not order distribution of real
✓ Aff.Mail w/	Will, is to:				property in undivided interests
Aff.Pub.					absent the written consent of all distributees. Need written consent
Sp.Ntc.	Franklin J. Alandt	-	equal share		from all distributees.
Pers.Serv.	Joseph G. Alandt	-	equal share	3.	Need order.
Conf. Screen	Johanna M. Alandt	-	equal share		
<b>Letters</b> 02/23/10					
Duties/Supp					
Objections					
Video					
Receipt					
CI Report					
√ 9202					
Order x					
Aff. Posting					ved by: JF
Status Rpt	_				ved on: 01/03/12
UCCJEA	_			Update	
Citation				-	mendation:
FTB Notice X				File 7	- Alandt

## 8 Denis Wilson Cromarty aka Denis W. Cromarty aka Denis Cromarty (Estate) Case No. 09CEPR01029

Atty Markeson, Thomas A. (for Mia Cromarty – Administrator)

Filing of the Final Inventory and Appraisal and/or Petition for Final Distribution

		•
DOD: 07/24/09	MIA CROMARTY, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator without bond	Need Final Inventory & Appraisal
	and Letters were issued on 01/26/10.	and/or Petition for Final
		Distribution.
Cont. from	Inventory & Appraisal filed 04/09/10.	
Aff.Sub.Wit.		
Verified	Corrected Inventory & Appraisal filed	
Inventory	10/22/10.	
PTC		
Not.Cred.	Partial Inventory & Appraisal filed	
Notice of	01/06/11.	
Hrg		
Aff.Mail	Report of Status of Administration	
Aff.Pub.	and Petition for Extension of Time to	
Sp.Ntc.	File Petition for Final Distribution was	
Pers.Serv.	heard on 03/07/11.	
Conf. Screen	1100120 011 00/0 // 1 1 1	
Letters	Minute Order from 03/07/11 set this	
Duties/Supp	matter for status.	
Objections	matter for status.	
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 01/03/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8 - Cromarty

R

Milnes, Michael A. (for Carol S. Rankin - Spouse - Administrator)

Petition for Termination of Administration of Estate Having No Assets and for Discharge of Executor (Prob. C. 12251)

DOI	D: 6-20-09		CAROL S. RANKING, Administrator with Full	NE	EDS/PROBLEMS/COMMENTS:
			IAEA without bond, is Petitioner.		
			·	1.	The Court may require notice of
			Petitioner states the proceeding was		hearing to interested parties:
			instituted to deal with creditor claims of		- Karita Allen Manuel (daughter)
	Aff.Sub.Wit.		Eric Ramirez and Melissa Ramirez arising		- Kathleen Irene Coates (daughter)
~	Verified		from an automobile accident in which	2.	Need order.
	Inventory		Decedent was involved prior to his death.		
	PTC		Decedent was involved in a civil lawsuit		
	Not.Cred.		brought by Eric Ramirez and Melissa		
	Notice of Hrg	Х	Ramirez in Stanislaus County Superior		
	Aff.Mail	Х	Court at the time of his death. Decedent		
	Aff.Pub.		had auto policy limits of \$100,000 and was		
	Sp.Ntc.		being defended in that suit by his insurer.		
	Pers.Serv.		Subsequent to the filing of the creditor		
	Conf. Screen		claims, the civil lawsuit was settled within		
~	Letters	2-	the policy limits and the case dismissed.		
		4-			
		11	Petitioner has conducted a diligent search		
	Duties/Supp		and there is no property of any kind		
	Objections		belonging to the estate and subject to		
	Video Receipt		administration, and there is no longer any		
	CI Report		necessity for continuing administration.		
	9202				
	Order	Х			
	Aff. Posting			Re	viewed by: skc
	Status Rpt			Re	viewed on: 1-3-12
	UCCJEA			Up	dates:
	Citation			Re	commendation:
	FTB Notice			File	e 9 - Allen

Atty

Walters, Jennifer L. (for Cherie Frea – Administrator/Petitioner)

(1) First and Final Account and Report of Administrator and Petition for Its Settlement, and (2) Petition for Final Distribution, (3) for Allowance of Compensation to Attorneys for Ordinary Services (Prob. C. 10800, 10810, 10954, and 11660)

Petitioner.    Recount   Petitioner   Petitioner   Petitioner	DO	D: 12/14/10		CHERIE FREA, A	dministrator, is	NE	EDS/PROBLEMS/COMMENTS:
Administrator -   Salay 445.24		, , -			, 15		·
Cont. from				Ι Ω- Λ	\$222 AAE 2A		
Cont. from							•
Administrator - waives   Administrator - waives   Administrator - waives   Verified   Verified   Administrator - waives   Attorney   S7,648.90 (statutory)   Verified   Administrator - waives   Attorney   S7,648.90 (statutory)   Verified   Notice of   Notic	Coı	nt. from		1 011			
Verified   Administrator - waives   Verified   Altorney   Attorney   \$7,648.90 (statutory)		Aff.Sub.Wit.					
Attorney - \$7,648.90 (statutory)    Not.Cred.	✓	Verified		Administrator -	waives		7.102 – The title of each pleading and
V   Not.Cred.	✓	Inventory			Φ <b>=</b> <40.00 ( )		
Not.Cred.     Notice of   n/a     Hrg	✓	PTC		Attorney -	\$7,648.90 (statutory)		
Notice of Hrg	✓	Not.Cred.		Costs -	<b>\$947 00</b> (for filing		clarification and/or Amended Pleading.
Hrg Aff.Mail n/a Aff.Pub. Distribution, pursuant to intestate succession and the Assignment of Rights filed by the other two intended beneficiaries, is to:    Conf. Screen   Letters   05/12/11		Notice of	n/a		` _		
Aff. Pub.   Distribution, pursuant to intestate succession and the Assignment of Rights filed by the other two intended beneficiaries, is to:    Conf. Screen   Letters   05/12/11				, r,	- F		Examiner has reviewed the document
Sp.Ntc.   Distribution, pursuant to intestate   Sp.Ntc.     Pers.Serv.			n/a	Closing -	\$500.00		
Sp.Ntc.   Pers.Serv.   Conf. Screen   Letters   05/12/11		Aff.Pub.				2.	
Conf. Screen   but no Waivers have been filed. It appears that the Petitioner is the sole beneficiary of the estate but the Petitioner does not make a statement in the Petition does not make a statement in the Petition that she has waived the requirement of an accounting. Therefore, need waiver of accounting or amended Petition.    CI Report		Sp.Ntc.					Accounting will be filed herein by all
Letters   05/12/11   beneficiaries, is to:     Letters   05/12/11   Duties/Supp   Cherie Frea - 100% of the real and personal property of the estate.   Cherie Frea - 100% of the real and personal property of the estate.		Pers.Serv.			_		
Duties/Supp   Cherie Frea - 100% of the real and personal property of the estate.   Cherie Frea - 100% of the real and personal property of the estate.   Cherie Frea - 100% of the real and personal property of the estate.   Cherie Frea - 100% of the real and personal property of the estate.   Cherie Frea - 100% of the real and personal property of the estate.   Cherie Frea is pursuant in the Petition that she has waived the requirement of an accounting. Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting.   Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting.   Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting.   Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting.   Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting.   Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting.   Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting.   Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting.   Therefore, need waiver of accounting or amended Petition.   The Petition that she has waived the requirement of an accounting or amended Petition.   The Petition that she has waived the requirement of an accounting or amended Petition.   The Petition that she has waived the requirement of an accounting or amended Petition.   The Petition that she has waived the requirement of an accounting or amended Petition.   The Petition that she has waived the requirement of an accounting or amended Petition.   The Petition that she has waived the requirement					wo intended		
Objections		Letters 05/12	/11	beneficiaries, is to.			
Objections		Duties/Supp		Cherie Frea -	100% of the real and		
Receipt  CI Report  ✓ 9202  Order  X  Order  X  Order  Aff. Posting  Aff. Posting  Status Rpt  UCCJEA  Or amended Petition.  3. The Petition states that the proposed distribution to Cherie Frea is pursuant to intestate succession and Assignment of Rights from two other beneficiaries; however, pursuant to Decedent's Will was admitted to Probate on 05/10/11, Petitioner is the sole named beneficiary. No other person is named as a beneficiary in the decedent's Will, further since the Will was admitted to Probate, the distribution is not pursuant to intestate succession. Need clarification and/or amended petition.  Aff. Posting  Reviewed by: JF  Reviewed on: 01/03/12  Updates:		Objections		personal property of	the estate.		
Cl Report		Video					
CI Report		Receipt				3.	
Order X  Of Rights from two other beneficiaries; however, pursuant to Decedent's Will was admitted to Probate on 05/10/11, Petitioner is the sole named beneficiary. No other person is named as a beneficiary in the decedent's Will, further since the Will was admitted to Probate, the distribution is not pursuant to intestate succession. Need clarification and/or amended petition.  Aff. Posting  Status Rpt  UCCJEA  Of Rights from two other beneficiaries; however, pursuant to Decedent's Will was admitted to Probate on 05/10/11, Petitioner is the sole named beneficiary. No other person is named as a beneficiary.		CI Report					distribution to Cherie Frea is pursuant
however, pursuant to Decedent's Will was admitted to Probate on 05/10/11, Petitioner is the sole named beneficiary. No other person is named as a beneficiary in the decedent's Will, further since the Will was admitted to Probate, the distribution is not pursuant to intestate succession. Need clarification and/or amended petition.  4. Need Order.  Aff. Posting  Status Rpt  UCCJEA  Newiewed on: 01/03/12  Updates:	✓	9202					
was admitted to Probate on 05/10/11, Petitioner is the sole named beneficiary. No other person is named as a beneficiary in the decedent's Will, further since the Will was admitted to Probate, the distribution is not pursuant to intestate succession. Need clarification and/or amended petition. 4. Need Order.  Reviewed by: JF  Reviewed on: 01/03/12  Updates:		Order	х				
beneficiary. No other person is named as a beneficiary in the decedent's Will, further since the Will was admitted to Probate, the distribution is not pursuant to intestate succession. Need clarification and/or amended petition.  4. Need Order.  Reviewed by: JF  Status Rpt  UCCJEA  Dydates:							was admitted to Probate on 05/10/11,
as a beneficiary in the decedent's Will, further since the Will was admitted to Probate, the distribution is not pursuant to intestate succession. Need clarification and/or amended petition.  4. Need Order.  Reviewed by: JF  Status Rpt  UCCJEA  Updates:							
further since the Will was admitted to Probate, the distribution is not pursuant to intestate succession. Need clarification and/or amended petition. 4. Need Order.  Reviewed by: JF  Status Rpt  UCCJEA  Updates:							
pursuant to intestate succession. Need clarification and/or amended petition. 4. Need Order.  Reviewed by: JF  Status Rpt  UCCJEA  Pursuant to intestate succession. Need clarification and/or amended petition. 4. Need Order.  Reviewed on: 01/03/12  Updates:							further since the Will was admitted to
Clarification and/or amended petition. 4. Need Order.  Reviewed by: JF  Status Rpt  UCCJEA  Clarification and/or amended petition. 4. Need Order.  Reviewed on: 01/03/12  Updates:							•
4. Need Order.  Reviewed by: JF  Status Rpt  UCCJEA  UDdates:							
Status Rpt Reviewed on: 01/03/12 UCCJEA Updates:						4.	
UCCJEA Updates:		Aff. Posting				Re	viewed by: JF
		Status Rpt				Re	viewed on: 01/03/12
Citation   Recommendation:		UCCJEA					
✓ FTB Notice File 10 - Boele	<b>✓</b>	FTB Notice				File	e 10 - Boele

## 11 Robert Belmontes and Marissa Belmontes (GUARD/P)

Case No. 11CEPR00926

Atty Benninghoff, Melinda S (for Petitioner/maternal grandmother Martha Ambriz)
Atty McCracken, Teri (for father, Robert Anthony Belmontes)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Rol	pert age: 13 yea	rs	There is no temporary.	NEEDS/PROBLEMS/COMMENTS:
DOB: 10/5/1998			No temporary was requested.	
Marissa age: 6 years		rs		4 N 1 6 6 1 1
DO	B: 3/10/05		MARTHA AMBRIZ, maternal grandmother, is	1. Need proof of personal service of the <i>Notice of Hearing</i> along
			petitioner.	with a copy of the Petition or
			Father: ROBERT ANTHONY BELMONTES	consent and waiver of notice or
Coi	nt. from 121311	L	Faulet. ROBERT ANTHONY BELMONTES	declaration of due diligence on:
	Aff.Sub.Wit.		Mother: <b>VERONICA BURKE</b> – <i>deceased</i> .	a. Robert Anthony Belmontes (father)
✓	Verified			b. Robert Belmotes (minor,
	Inventory		Paternal grandfather: Salvador Belmontes – served by mail on 11/7/11	age 13)
	PTC		Paternal grandmother: Christine Palacios – <i>served</i>	
	Not.Cred.		by mail on 11/7/11	
1	Notice of		Maternal grandfather: Armando Ambriz – served	
	Hrg		by mail on 11/7/11	
✓	Aff.Mail	W/	<b>Petitioner states</b> the mother of the minors died	
	Aff.Pub.		on 1/19/2011 in an accident in Missouri. The	
	Sp.Ntc.		minors were also injured. The mother of the	
	Pers.Serv.	Х	minors was divorced from the father, but when he	
	Conf. Screen		learned of the accident he took the children and	
1	Letters		has, for all practical purposes, denied all visitation to Petitioner who is the grandmother of the	
1	Duties/Supp		minors and who has lived with them for the last	
	Objections		nine years. Petitioner believes that the minors are	
	Video		not in the physical custody of the father and that	
	Receipt		the minors are living with an aunt of his.	
	CI Report		Court Investigator Julie Negrete's Report filed	
	9202		on 12/7/11	
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 1/3/12
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 11 - Belmontes
				11

Janian, Paulette (for Paul James Tiller, Sr. – Son – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 9-20-11		PAUL JAMES TILLER, SR., Son and named	NEE	DS/PROBLEMS/COMMENTS:
			Executor without bond, is Petitioner.		
			Full IAEA – ok		Need clarification re publication: Petitioner states the decedent resided in Fowler, but notice was published in
_	Aff.Sub.Wit.	S/P	Will dated 2-8-05		the Selma Enterprise. Local Rule 7.9 requires publication in the Fowler Ensign if the residence or property
È	Inventory		Residence: Fowler, CA		owned was in Fowler.
	PTC		Publication: Selma Enterprise		
-	Not.Cred.		Estimated value of estate:	2.	Need order, letters.
	Notice of		Real property - \$110,000.00		
	Hrg		Real property - \$110,000.00		
~	Aff.Mail	W	Probate Referee: Steven Diebert		
~	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf. Screen				
	Letters	Χ			
~	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
	Order	Χ			
	Aff. Posting				iewed by: skc
	Status Rpt			-	iewed on: 1-3-12
	UCCJEA			<u> </u>	ates:
	Citation				ommendation:
	FTB Notice			File	12 - Tiller

15

Ferraro, Serena (Pro Per – Mother – Petitioner)

Mekhitarian, Karney Mark (for Julie Ann Weber – Maternal Great-Aunt – Guardian)

**Petition for Visitation** 

		Terror and a series	NEEDS (DDODLENGS (CONMACNIES)
Age		<b>SERENA FERRARO</b> , Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	t. from 120111 Aff.Sub.Wit.	JULIE ANN WEBER, Maternal Great-Aunt, was appointed Guardian on 6-30-11.  Father: Kyle Huffstutler	Minute Order 12-1-11: Petitioner requests a continuance. Examiner notes provided to Petitioner. Petitioner is directed to cure the defects.
~	Verified	Paternal Grandfather: Brian Huffstutler	As of 1-3-12, nothing further has been filed by Petitioner. The following issues remain:
	Inventory	Paternal Grandmother: Kathy Huffstutler	rectioner. The following issues remain.
	PTC	Maternal Grandfather: Joseph Ferraro	1. Need Notice of Hearing.
	Not.Cred.	Maternal Grandmother: Sherri Thompson	2. Need proof of service of Notice of Hearing at
	Notice of Hrg X	Petitioner requests visitation twice a week	least 15 days prior to the hearing on:
	Aff.Mail X	<b>=</b>	- Julie Ann Weber (Guardian)
	Aff.Pub.	and the ability to speak to the child by	- Kyle Huffstutler (Father) - Brian Huffstutler (Paternal Grandfather)
	Sp.Ntc.	phone twice per day for no less than 15	- Brian Huristutier (Paternal Grandhather) - Kathy Huffstutler (Paternal Grandmother)
	Pers.Serv.	minutes – before the child starts her day	- Joseph Ferraro (Maternal Grandmother)
	Conf. Screen	and at bedtime at the end of each day.	- Sherri Thompson (Maternal Grandmother)
	Letters	╡	Note: Petitioner submitted a proposed Order;
	Duties/Supp	Petitioner states Guardian does not answer	however, if granted, the Court may use minute
	Objections	calls and texts and is ultimately denying her	order only for visitation.
	Video Receipt	contact with the child because she asked	Note: Father has supervised visitation four hrs/
	CI Report	not to pry into her personal life on matters that in no way, shape or form pertain to the	week at an agency. The order does not specify the
	9202	child or have any negative effect on the	dates/times. The Court may require clarification of
>	Order	child's safety or well-being.	this order so that visitation orders do not conflict.
		Petitioner requests to spend much-needed time and continue to be a part of her child's life in a stable and consistent scheduled manner, and thanks the Court for its time.	Note: There is a Domestic Violence Restraining Order protecting Mother from Father in 09CEFL07447 that expires 5-25-14. Family Court yielded custody and visitation matters between the parents to this Probate Guardianship case until further order of the Court.
	Aff. Posting		Reviewed by: skc
	Status Rpt	_	Reviewed on: 1-3-12
<u> </u>	UCCJEA	_	Updates:
	Citation	4	Recommendation:
	FTB Notice		File 15 - Huffstutler
			15

Richardson, Toni (Pro Per – Daughter – Petitioner)
Amended Petition for Probate of Will and for Letters Testamentary

Amended Petition for Probate of Will and for Letters Testamentary									
DOD: 6-2-11			TONI SCHROEDER, Daughter and named	NE	NEEDS/PROBLEMS/COMMENTS:				
			Co-Executor without bond, is Petitioner.	1.	Need clarification: Petitioners signs her name as "Toni Schroeder" in this amended				
			Full IAEA – need publication		petition; however, Petitioner previously filed a declaration indicating that her name				
	Aff.Sub.Wit.		Will dated 5-19-04		should be "Toni Richardson." What is Petitioners current legal name?				
~	Verified		Residence: Fresno						
	Inventory		Publication: need publication	2.	Decedent's will names both Petitioner and her brother Bill Richardson as Co-Executors.				
	PTC		, , , , , , , , , , , , , , , , , , ,		- If Petitioner is to serve alone, need				
	Not.Cred.		Estimated value of estate:		declination of Bill Richardson.				
	Notice of	Χ	Personal property: \$2,000.00		- If both named Co-Executors are to serve,				
	Hrg		Real property: \$31,000.00		need Duties/Supplement signed by Bill				
	Aff.Mail	Χ	(\$78,000.00 less encumbrance \$47,000.00)		Richardson, and the Court may also require				
	Aff.Pub.	Χ	Total: \$33,000.00		a second amended petition or declaration amending this amended petition served on				
	Sp.Ntc.				interested parties.				
	Pers.Serv.		Probate Referee: Steven Diebert						
	Conf. Screen			3.	Decedent's will was not witnessed.				
>	Letters				Therefore, pursuant to Probate Code §3110(c)(2), Petitioner must establish by				
~	Duties/Supp				clear and convincing evidence that, at the				
	Objections				time the testator signed the will, the				
	Video				testator intended the will to constitute the				
	Receipt				testator's will. The Court may require further information.				
	CI Report								
	9202			4.	Need Notice of Petition to Administer				
~	Order				Estate for this amended petition and hearing date. Examiner notes that				
					Petitioner served notice in connection with				
					the hearing date on the prior petition, but				
					not this amended petition.				
				5.	Need proof of publication for this amended				
				]	petition and hearing date. Examiner notes				
					that Petitioner's publication referenced the				
					hearing date on the prior petition, but not				
					this amended petition.				
	Aff. Posting			Re	viewed by: skc				
	Status Rpt				viewed on: 1-3-12				
	UCCJEA			Ė	dates:				
	Citation				commendation:				
	FTB Notice			File	e 16 - Bonham				
					16				

Atty [

17A

De Ramirez, Blanca (pro per Petitioner/maternal grandmother) Agundez, Angela (pro per Paternal Grandmother)

> Petition for Appointment of Guardian of the Person (Prob. C. 1510) Petitioner: Blanca de Ramirez

Age: 5 years **Temporary Expires 1/12/12 NEEDS/PROBLEMS/COMMENTS:** DOB: 3/23/06 Please see page 17B for competing BLANCA DE RAMIREZ, maternal petition filed by paternal grandmother grandmother, is Petitioner. Angela Agundez. Father: **NOT LISTED** (*Edgar Agundez*) – Cont. from 112311 1. #9 of the petition is incomplete re: personally served on 9/27/11. reason for the guardianship. Aff.Sub.Wit. Verified Mother: **NOT LISTED** (*Karla Alvarez*) – 2. Petition does not include the names personally served on 9/27/11 and addresses of the parents or the Inventory paternal grandparents. (Petitioner **PTC** Paternal grandfather: NOT LISTED lists herself as the paternal Not.Cred. (Angela Agundez) – personally served on grandmother however it appears that she is the maternal grandmother) **Notice of** 9/30/11) Paternal grandmother: NOT LISTED Hrg 3. UCCJEA is incomplete. It does not Maternal grandfather: Octavio Ramirez – Aff.Mail W/ include the dates for the period of served by mail on 9/26/11 residency. Aff.Pub. Sp.Ntc. Petitioner states ?? 4. Proof of personal indicates the Notice Pers.Serv. Х of Hearing was personally served on Objection of Edgar Agundez, father, Conf. Screen both the mother and the father filed 10/03/11 states that he objects to the however the Notice of Hearing has not Letters petitioner being appointed guardian of his been filed so the examiner is unable to daughter due to the Petitioners instability. verify that the parents were served for **Duties/Supp** the correct hearing date. He states that the petitioner is emotionally, **Objections** mentally, and financially unstable and that 5. Need proof of service of the *Notice of* he and his family have assisted the Video Hearing along with a copy of the Petitioner and her family with housing in Receipt petition or consent and waiver of the past because they had no place else to notice or declaration of due diligence Χ **CI Report** go. Mr. Agundez states that the Petitioner 9202 and her family have moved frequently and a. Paternal grandfather Order he does not want his daughter uprooted from school on a regular basis. Mr. Agundez nominates his mother, Angelica Reviewed by: KT Aff. Posting Agundez, to be the minor's guardian. Mr. Reviewed on: 11/16/11 **Status Rpt** Agundez states that the minor is very **Updates: 1/4/12 UCCJEA** familiar with his mother and his family and Citation has stayed in their home frequently. **Recommendation: FTB Notice** File 17A - Alvarez Court Investigator Dina Calvillo's Report filed on 11/16/11.

17A

17B Kaylie Vanessa Agundez Alvarez (GUARD/P)

Case No. 11CEPR00854

Atty De Ramirez, Blanca (pro per maternal grandmother)

Atty

Agundez, Angelica (pro per, Petitioner/paternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5 years			ANGELICA AGUNDEZ, paternal	NEEDS/PROBLEMS/COMMENTS:	
DOB: 3/23/06			grandmother, is petitioner.	1.	Need Notice of Hearing.
			Father: <b>EDGAR AGUNDEZ</b>	2.	Need proof of service of the <i>Notice of Hearing</i> along with a copy of the
Cont. from			Mother: KARLA ALVAREZ		Petition or consent and waiver of
	Aff.Sub.Wit.				notice or declaration of due diligence
✓	Verified		Paternal grandfather: Moises Agundez		on: a. Edgar Agundez (father)
	Inventory		Maternal grandfather: not listed		b. Karal Alvarez (mother)
	PTC		Maternal grandmother: Blanca de	3.	Need proof of service of the <i>Notice of</i>
	Not.Cred.		Ramirez		Hearing along with a copy of the
	Notice of	Χ			Petition or consent and waiver of
	Hrg		<b>Petitioner states</b> guardianship is		notice or declaration of due diligence on:
	Aff.Mail	Χ	necessary because the minor is living		a. Moise Agundez (paternal
	Aff.Pub.		with Blanca de Ramirez. Ms. de		grandfather)
	Sp.Ntc.		Ramirez is a lying, crazy person. She		b. Maternal grandfather
	Pers.Serv.	Χ	does not have any family values or	1	UCCJEA is incomplete. It does not
✓	Conf. Screen		morals. Petitioner alleges Ms. de	4.	include the dates for the period of
✓	Letters		Ramirez wants guardianship for		residency.
✓	Duties/Supp		financial reasons since she used to live off welfare.	5.	Confidential Guardian Screening form
	Objections				is incomplete at #6. Ms. Agundez marked yes to the question "Do you,
	Video				or does any other person living in your
	Receipt				home, have a social worker or parole
	CI Report				or probation officer assigned to him or
	9202				her" without explaining in attachment 6 as required.
<b>√</b>	Order				o as required.
					ourt Investigator Dina Calvillo to ovide:
				1. 2.	Court Investigator's Report Clearances
	Aff. Posting			Re	viewed by: KT
	Status Rpt				viewed on: 1/3/12
✓	UCCJEA				dates:
	Citation			Re	commendation:
	FTB Notice			File	e 17B - Alvarez

17B

Smith, Dawn (pro per – maternal grandmother/Petitioner)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 17 months			TEMPORARY EXPIRES 01/12/12	NEEDS	NEEDS/PROBLEMS/COMMENTS:		
DOB: 07/24/10					-,		
			<b>DAWN SMITH,</b> maternal grandmother, is	1.	Need proof of service by mail at		
			Petitioner.		least 15 days before the hearing of		
					Notice of Hearing along with a copy		
Cont. from			Father: ANDREW HALVORSON –		of the <i>Petition for Appointment of Guardian of the Person</i> or Consent		
	Aff.Sub.Wit.		personally served 11/09/11		and Waiver of notice or Declaration		
<b>√</b>	Verified		Mother: <b>BREANNA BUSHEY</b> – consent		of Due Diligence for:		
	Inventory		and waiver of notice filed 11/09/11		- Tom Halvorson (paternal		
	PTC		Paternal grandfather: TOM HALVORSON		grandfather) - Ross Bushey (maternal grandfather) Need CI report and clearances – CI to provide.		
	Not.Cred.						
<u> </u>			Paternal grandmother: UNKNOWN –				
*	Notice of Hrg		declaration of due diligence filed 11/09/11	2.			
-	Aff.Mail				to provide.		
		Х	Maternal grandfather: ROSS BUSHEY				
-	Aff.Pub.		Detition on states that both mounts been disco				
	Sp.Ntc.		Petitioner states that both parents have drug problems and there is abuse/domestic				
<b>✓</b>	Pers.Serv.		violence between the parents. Petitioner states that Braiden has lived with her since he was 3 months old. Petitioner states that she feels it is in Braidens best interest to live				
<b>√</b>	Conf. Screen						
<b>√</b>	Letters						
✓	Duties/Supp						
	Objections		with her and have supervised visits with his				
	Video		parents. Petitioner states that both parents				
	Receipt		need anger management and parenting				
	CI Report	Х	classes.				
	9202		Court Investigator Jennifer Young's				
<b>✓</b>	Order		Report – WAITING FOR REPORT.				
	Aff. Posting		TOPOLO TITLE TO I OR THE ORIE		ved by: JF		
	Status Rpt				ved on: 01/03/12		
✓	UCCJEA			Update			
	Citation				mendation:		
	FTB Notice			File 18	3 - Halvorson		